



Coming Soon! We're updating our People Insights Platform to help you unlock the power of employee feedback faster and easier.

What's New? New Home Page

When you log in, you'll start on our **new home page curated for you** with real-time insights, research, and dynamic alerts.

You can access any of your surveys, reports, products, and action plans via the top navigation. Simply log in and choose where you want to go and want do.



Centralized Access

Access your surveys, reports, and action plans in one click via the top navigation.



Dynamic Alerts

Keep in the know with your updates and to-dos. Click on these for more information or to jump to the required action (e.g., surveys).



AI Insights

Gain a deeper understanding of your people feedback from the most recent managed listening events via your AI generated insights. Discover meaningful patterns, trends, and opportunities curated for you to drive success for your team.



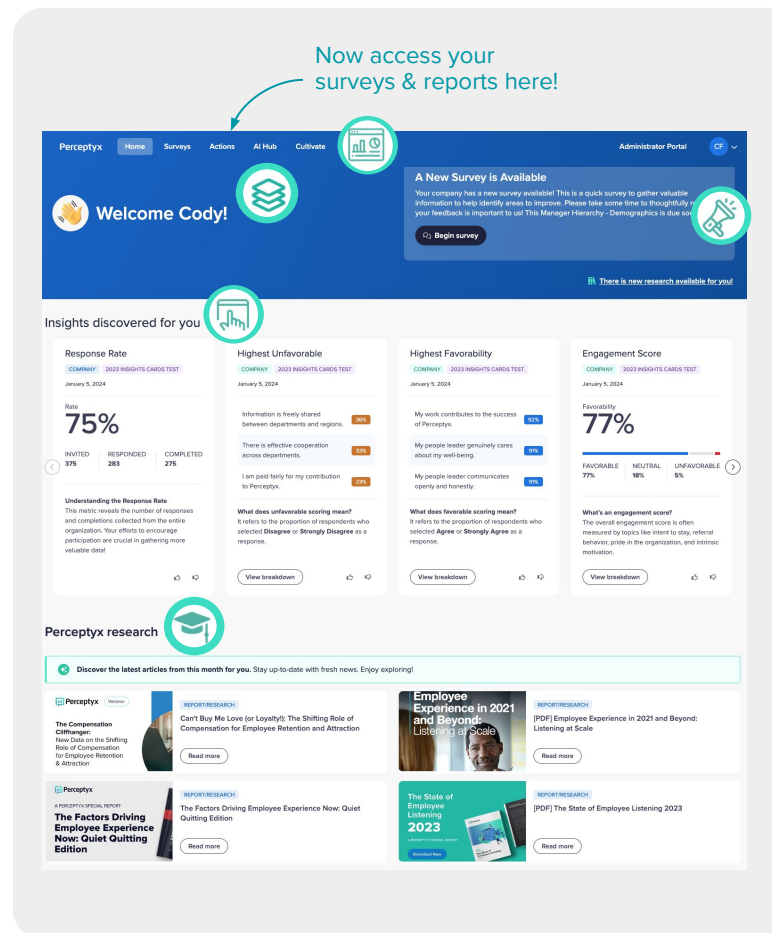
Curated Research

Access curated research from our in-house team of EX experts to help you address the unique needs of your people.



AI Hub

Access Perceptyx's AI models so you can import and analyze qualitative feedback from any source. (Access based on permissions.)



Now access your surveys & reports here!

The Home Page is new, but the **Surveys** and **Actions** areas are the same. Your team can click into these areas via the tabs and review, analyze, and action on their insights per usual.

Dynamic alerts and insights are curated based on your role-specific access to data.

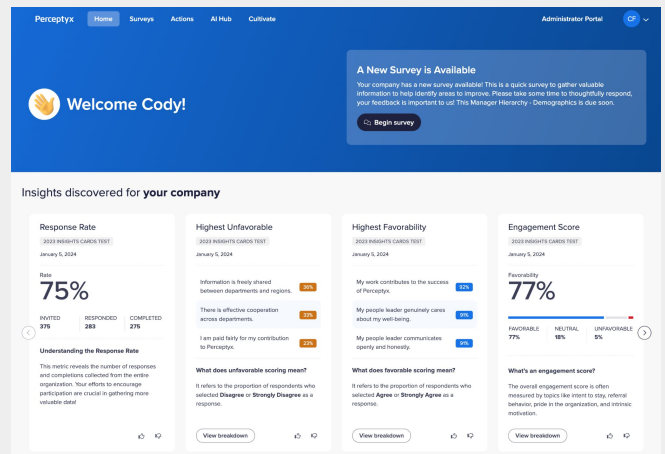
Get Ready for Launch



Admin Guide

Access Your People Insights Platform

1. On Jan. 31, log in to your platform as usual (same login). Once you log in, you'll see the new People Insights Platform.
2. Review your new features:
 - Updated Navigation
 - Dynamic Alerts
 - AI Insights
 - Recommended Research
 - Analytics Studio
 - AI Hub

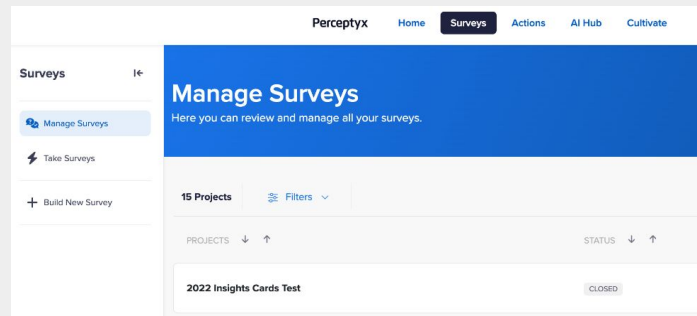


Features display based on permissions.
Dynamic alerts and insights display based on role-specific data access.

Access Your Surveys, Reports & Action Plans

1. Navigate to the **top menu bar**.
2. Click to select where you want to go: **Surveys**, **Actions**, etc.

Note: Once in your **Survey** and **Actions** areas, review, analyze, and action on your insights per usual.

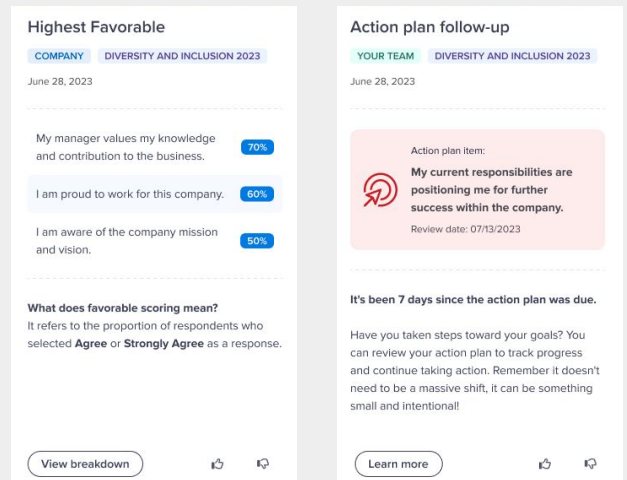


Action with Your New Insights

Your new Insights bubble up trends and opportunities from your last managed event. Review these to uncover insights and take action.

1. Navigate to the Insights area and **review your Insights**.
2. Once you've reviewed your Insights, you can:
 - **Take Action:**
Click the action button on the Insight to begin.
 - **Rate it:**
Provide feedback by clicking the thumb up or down.

Note: Rating your insights helps teach our AI Insights Engine what insights are most meaningful to you.



Insights vary based on individual reporting status.

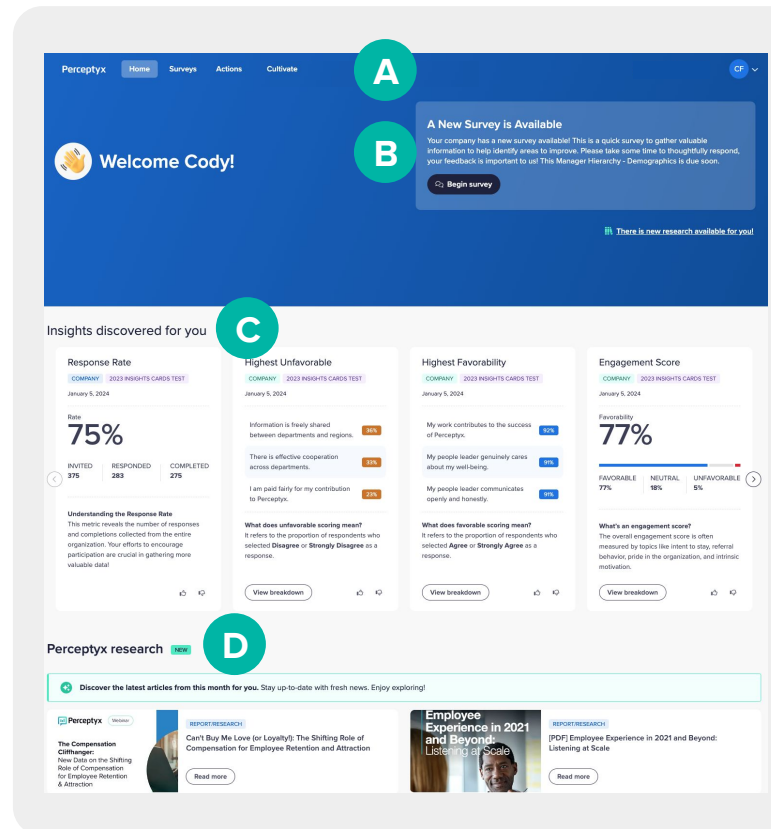
What's New for My Team?

When your team logs in, they'll see their **new home page** with insights, research, and dynamic alerts. What displays on this page depends upon their role.

Reporting Users

All reporting users have a similar experience with a few variations based on established roles.

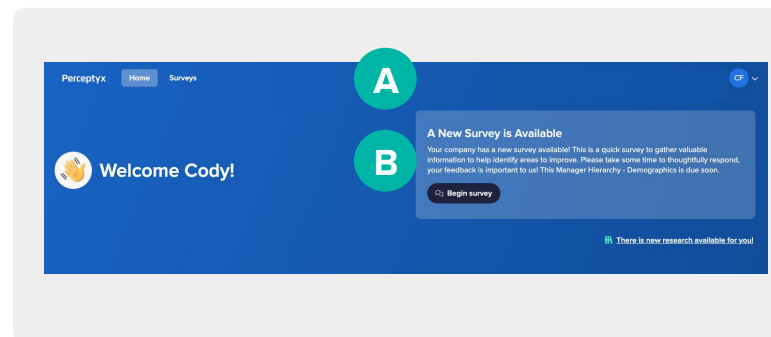
- A Top Navigation**
Users see options based on their role (Admin, HR, Creators, Managers), assigned permissions, and Perceptyx products.
- B Dynamic Alerts**
All reporting users see dynamic alerts.
- C Insights**
Insights are based on reporting access. Users with multiple reporting statuses will see insights tabs (Company | Team | Group) for each status (Admin/HR/Manager).
- D Perceptyx Research**
All reporting users see Perceptyx research.



Non-Reporting Users

Non-Reporting users have a streamlined experience with only the top navigation and dynamic alerts available.

- A Top Navigation**
The top menu option will include Surveys only and any other Perceptyx product (Dialogue/Cultivate).
- B Dynamic Alerts**
Non-reporting users see items requiring action here.



Get Ready for Launch



Admin Guide

What Can I Do Now?

As the Program Administrator in your company, you can help prepare your teams for the launch. Here's a few suggestions to get you started.

Get to Know the New Platform

Visit the [People Insights Platform microsite](#) to view the resources available to you, including: a look at the new home page, sneak peek videos on each new feature, FAQs, and data sheets.

Share the Manager/Reporting Guide

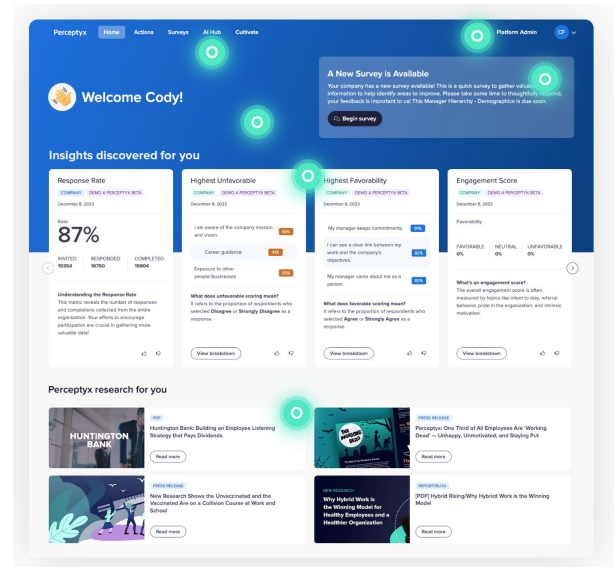
Share the Manager / Reporting User Guide with your team to help prepare them for launch day. Grab images and info from then to update your sites.

Update Your Internal Documentation & Sites

Use the videos and documents to help update your internal documentation, learning management systems, training, and internal sites and resources.

Get Ready for More Resources

At launch we'll be releasing new resources to help in your training and enablement efforts. *More to come!*



Resources

- [People Insights Platform Microsite](#)
- [Platform Overview Video](#)
- [Platform Data Sheet](#)
- [Customer FAQs](#)
- *More videos & data sheets available ([Microsite](#)).*
- **Questions:** Contact your CSM.



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